

FILE COPY



**CERTIFICATE OF INCORPORATION
OF A
PRIVATE LIMITED COMPANY**

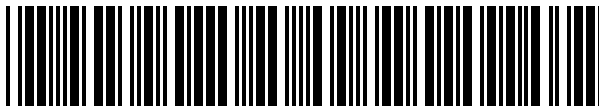
Company Number **14339749**

The Registrar of Companies for England and Wales, hereby certifies that

BIT DEX

is this day incorporated under the Companies Act 2006 as a private company, that the company is limited by shares, and the situation of its registered office is in England and Wales

Given at Companies House, Cardiff, on **24th September 2020**



N14339749R



Companies House



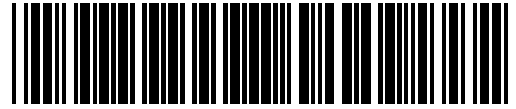
THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

IN01(ef)

Application to register a company



Received for filing in Electronic Format on the: 05/09/2022

XBBXKJYB

Company Name in
full:

BIT DEX

Company Type:

Private company limited by shares

Situation of
Registered Office:

England and Wales

Proposed Registered
Office Address:

**65 COMPTON STREET
LONDON
ENGLAND EC1V 0BN**

Sic Codes:

66300

I wish to entirely adopt the following model articles:

Private (Ltd by Shares)

Company Director 1

Occupation: BUSINESS PERSON

The subscribers confirm that the person named has consented to act as a director.

Statement of Capital (Share Capital)

Class of Shares:	Currency: GBP	Number allotted	3
		Aggregate nominal value:	3600

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS EQUALLY ENTITLED TO A DISTRIBUTION OF DIVIDENDS. EACH SHARE IS EQUALLY ENTITLED TO A DISTRIBUTION OF CAPITAL.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	3
		Total aggregate nominal value:	3600
		Total aggregate unpaid:	0

Initial Shareholdings

Name: SAM CLARKE

Address 25 BERNHARDT CRESCENT
LONDON
ENGLAND
NW8 8SW

Class of Shares: ORDINARY

Number of shares: 3

Currency: GB

*Nominal value of each
share:* P
120

Amount unpaid: 0

Amount paid: 1200

Persons with Significant Control (PSC)

Statement of initial significant control

On incorporation, there will be someone who will count as a Person with Significant Control (either a registerable person or relevant legal entity (RLE)) in relation to the company

Individual Person with Significant Control details

Names: MR SAM CLARKE

*Country/State Usually
Resident:* ENGLAND

Date of Birth: **/03/1985 *Nationality:* BRITISH

Service Address: 25 BERNHARDT CRESCENT
LONDON
ENGLAND
NW8 8SW

The subscribers confirm that each person named as an individual PSC in this application knows that their particulars are being supplied as part of this application.

<i>Nature of control</i>	The person holds, directly or indirectly, 75% or more of the voting rights in the company.
<i>Nature of control</i>	The person holds, directly or indirectly, 75% or more of the shares in the company.
<i>Nature of control</i>	The person has the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company.

Statement of Compliance

I confirm the requirements of the Companies Act 2006 as to registration have been complied with.

Name: SAM CLARKE
Authenticated YES

Authorisation

Authoriser Designation: subscriber Authenticated YES

COMPANY HAVING A SHARE CAPITAL

Memorandum of Association of BIT ELSA LTD

Each subscriber to this memorandum of association wishes to form a company under the Companies Act 2006 and agrees to become a member of the company and to take at least one share.

Name of each subscriber	Authentication
SAM CLARKE	Authenticated Electronically

Dated: 05/09/2022